

Ethical cryptocurrency ecosystem and new generation NFT platform for investors, collectors and artists

PROSPECTUS FOR THE SALE OF THE START-UP FOR EXCLUSIVE VIEW OF PROFESSIONAL OR QUALIFIED INVESTORS

GUARANTEED & CERTIFICATE







We made NFT from artworks worth over 400 milions USD

PREMISE

Greenart Coin Ltd is a startup in blockchain and crypto sector, really innovative and with strong ethical features. It is unique for its social, environmental and financial sustainability and extraordinary growth potential. Website: www.greenartcoin.eu

Thanks to financial support of the founding group, it has ha brilliantly gone over the "seed" ed "early growth" phases. Now it has to face the "growth" step and is in front of a fork. Continuing with its own self financing, moving far along the time horizon of its final success, or opening to external investors who purchase shares or the full control of the company and the currency. This option could allow to bear the last investments and to bring to a fast and huge multiplication of the capital paid in by investors and founders.

In this introduction we will show the project and its details, evidencing the important results reached up to now and demonstrating all its profit potential.

Company n°: 13734529

Registered Office: 27 Old Gloucester Street – Londra, Regno Unito

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www.greenartcoin.eu - email: info@greenartcoin.eu - ceo-greenartcoin@gmail.com

https://linktr.ee/greenartcoin

Greenart coin token is placed by BANCOR TRUST ASSET MANAGEMENT sro, company registered with O.A.M. as operator in virtual currencies and with the Central Bank of Czech Republic as asset management company.

- BANCOR TRUST Trust Asset Management:
- REA 1672792 VAT 16737331005
- Registerd with OAM (supervisory authority of Banca d'Italia) as Authorised Operator in Virtual currencies N° PSV61

(https://www.organismo-am.it/elenchi-registri/operatori_valute_virtuali/dettaglio_elenco.html)

TEAM



ANTONIO COLLABOLLETTA

CFO / FOUNDER



Chief Executive Bancor Trust Management "GREENART COIN CRYPTOCURRENCY ALLOCATION AUTHORIZED COMPANY"



GIUSEPPE GRIECO

coo



Work Arts Selection Director Editor Dreams Media

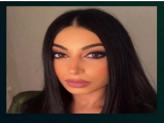


MARCO DI BARI

CFO / FOUNDER



Greenart Coin Ltd CEO- Marco DI BARI



AZZURRA MASSARUCCI

LEGAL DEPARTMENT



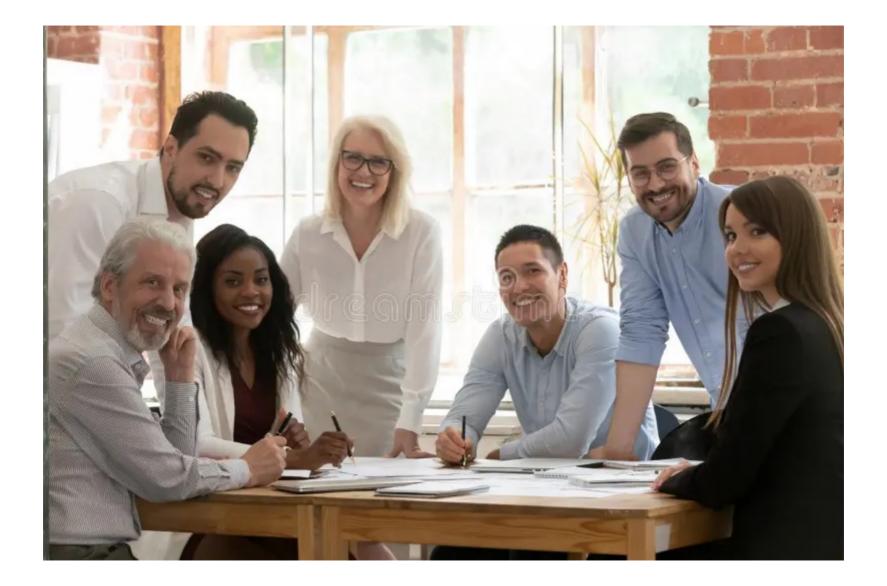
Legal Adviser Press Officer



BENEDETTA GUIDI
ART DEPARTMENT



Art Management NFT



GREEN ART COIN LTD THE ECOSYSTEM

- •The main premise is how both company and project were created. Both are, in concept and in reality, expressly ethical; a responsible ecosystem, long lasting, profitable and susteinable for core business aspects and ecofriendly (we respect all ESG CRITERIA parameters).
- •We call it Ecosystem because, inside Greenartcoin Platform coexist, in full harmony, four applications designd to be step by step integrated and able to interact, as, for istance, our Token and our NFTs and both jointly with the APP and the GAME. We focus on the creation of ecosystems related one each other, with the goal to create value through the setup of platform and apps based on them, like the videogame GREENART CITY.

GREEN ART COIN LTD WHY BLOCKCHAIN

<u>Value exchange</u>: using crypto-assets on the blockchain to exchange money or other assets, like crossborder or banking transfers in \$GAC TOKEN.

<u>Data Checking:</u> registering some features of data or documents making allowing to view and check them by third parts or anyone. Applications commonly calld "notarisation", allowing the timestamping of a document to check creation date and that it has not been modified. Such procedure is used for creation of our NFTs offered on our marketplace (https://app.greenartcoin.eu/marketplace) via Blockchain.

<u>Token and NFTs interaction</u>: both coexisting within the same app, to make purchases and interactions more efficient, avoiding disputes on artworks property.

Realiable purchases: executing processes on the blockchain so that each passage can be checked like purchases of tokens or NFTs.

<u>Donations traceable at every time.</u> Visiting our website you can easily realize that the underlying purpose of the project is funding charities and no.profits safeguarding the planet and people. The techological achitecture created by Greenart Coin is mostly innovative because, on one side intercepts and blocks the profits and, on the other one, delivers the automatically to charities (in both cases with the help of specific algorithms) traceable and visible in the Blockchain

BUSINESS MODEL



GreenArt Coin LTD is a multifunctional company and project, operating in different sectors like NFTs, Play to Earn games, trading, artificial intelligence, token creation and management, payment platforms, own APP and much more.

ECOSYSTEM COMPONENTS

<u>GAC TOKEN:</u> company's token creation and management, and, in details, use, placement, regulation and value. .in this way we guarantee a global view of different activities undertaken, creating synergies among different sectors and developing strateguies to maximaze shareholders profits.

NFT MARKETPLACE: part of the commercial sector, is engaged in digitalization, sale and purchase of artworks...

GAC PLAY TO EARN: through game performance (Greenart City Project) grants rewards in \$gac token and much more.

<u>CHARITY PROJECTS FINALIZATION:</u> GreenArt Coin donates automatically on each transation a percentage of the fees to charities and no-profits via our "Charity Wallet. 50% of our commissions is directly delivered (in automatic way) to support financially selected charity projects, explicitly shown on the website.

OWN APP: This asset is designed for worldwide diffusion of a brand new and unique investment mechanism.

TOKENIZATION: Technical department engaged in digital transforming of artworks in "fragments" of NFTs digital ownership in form of a kind of shared property, but without the typical limits of this case.

<u>OWN CRYPTODEX</u>: Currently under development, our own decentralized exchange (trading platform) jointly to our Dapp. \$GAC token will be freely exchanged with no need of third part intermediaries.

"GAC" TOKEN

Our Token, Green Art Coin (gac), is the engine and the CORE BUSINESS of the project.

\$GAC (contract: 0xDE4addCc213F6750faabDAD59C00A2eb57352737) is a BEP-20 TOKEN built on Binance Smart Chain, the blockchain from Binance (the biggest world Exchange), as well as the NFT marketplace is working on the same net. This allow our users to benefit of strong saving on fees, high speed transactions and safety, provided by the third world biggest blockchain (3.2 billions dollar in total value locked).

We underline that GREEN ART COIN is the first ethical token and ecosystem: in facts, through transactions, we automatically donate, in transparent and traceable way, a percentage of fees to charities and humanitarian projects via an integrated wallet system called "charity wallet", connected to an algorithm capturing and storing the amount and transferring it to the wallets of the charities. They later confirm the donation receipt. (See frame below of donation made to HABITAT FOR HUMANITY), also for tax compliance.



Tax Receipt: Thank you for donating

2 messaggi

The Giving Block <receipts@thegivingblock.com> Rispondi a: receipts@thegivingblock.com A: greenartcoin@gmail.com





Habitat for Humanity International, Inc Receipt

285 Peachtree Center Ave. Suite 2700 Americus GA United States 30303 Tax ID #: 91-1914868 DATE: Sat May 13 2023 09:05 UTC+00:00

Your Tax Receipt

VALUE CREATION

Let's see how token is designed to generate a natural value growth with the time:

<u>Natural Money Value:</u> following the natural increase of demand over supply. This in addition to the price growth already achieved and that will be amplified by listing agreement (finalised or under negotiations) with the biggest international exchanges, with millions of users. Apart of the exchanges where we are already listed in USDT (P2B, COINSBIT, INDOEX), we are dealing with BYBIT - BINGX - BITMART - TOPKIE - KUCOIN. The following increase of trades/transactions (already higher than previous months) will facilitate the value growth called by us "NATURAL, due to the overcome of demand on supply.

First consolidated profits: Greenart Coin discourages hard speculation common in cryptocurrencies market, and encourage the contribution of capital by qualified and aware investors: the buyers of the token during the ICO (0.05\$ x GAC) and the IEO (0.06\$ x GAC) at the current \$GAC price of 0.08\$, have already gained profits respectively of 3 and 2 cents per token, (corresponding to +60% and +25%). A stable growth, to protect safety of funds of our investors and stakeholders.

VALUE CREATION

Scarcity effect and eco-neutrality: The whole stock of GACs to be offered on the market has been already mined and it is impossible to make new ones. This features. beyond being eco-susteinable, with no energy consumption (Greenart Coin is a token generated techologically and non with electric power like, for istance the creation of Bitcoin), is further more fundamental for the value growth of our token. In facts, this mechanism produces a relative scarcity effect that, jointly to controlled market supply (as we will show), to possible burnings and to increasing demand (due to NFTs purchases, to the game or to payments) will make the quantity of available GAC progressively lower. In other words, an increasing demand will face a decreasing availability of Gac. Demand will be then satisfied only with market purchases, with obvious growth of prices. This is a crucial point for future purchaser of the Start-up and for investors, too.

OTHER VALUE GROWTH FACTORS

Own Decentralized exchange and staking: currently is under construction our own DEX allowing trading of \$GAC, with no intermediaries at zero (0%) fees. Within Q1 2024 users will be able to put in staking their \$GAC earning 15% yearly APY. This mechanism rewards stakeholders on blocked amount, an, at the same time, has the goal to increase price stability.

<u>\$GAC TOKEN & NFT MARKETPLACE UNION</u>: \$GAC is the main currency for internal transactions and the best way to buy in our NFT MARKETPLACE, with a 10% discount for payment with our own token. Further more, when using GAC (for both NFTs sales and purchases), an incredible 50% discount on fees applies.

NFT " Global Auctions ": to attend NFTs auction on our Marketplace for the most famous artworks (remind NFT from Caravaggio, Rembrandt, Rubens, Malevich paintings) ,the only accepted currecy will be \$GAC TOKEN. Each interested buyer shall purchase them on exchanges, increasing demand.

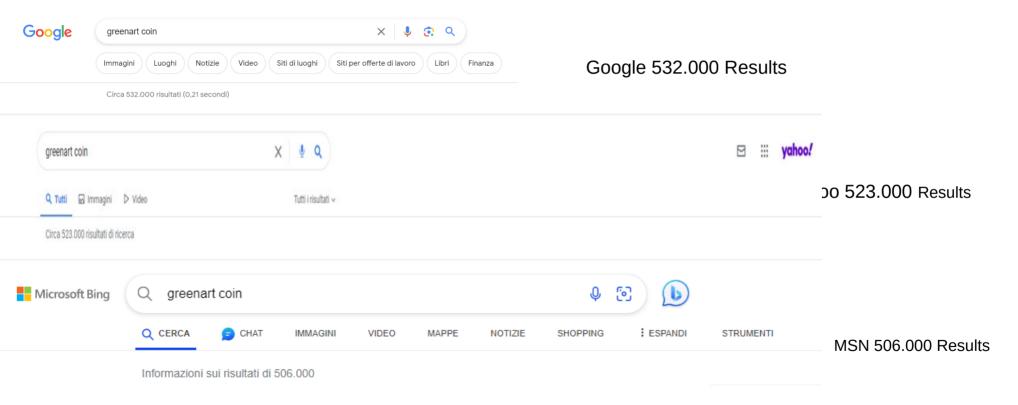
PLAY TO EARN GAME: \$GAC token will be the leading actor of the play to earn game as follows:

- It will be the currency used within the game, allowing players to buy/sell Nfts and gadgets based on the game level reached;
- The reward program will pay players for their contribution to the ecosystem, with our token used as currency;
- Eco program : the token will be used to rewarrd players for their eco-sustainable actions in the game.

<u>Prepaid Card</u>: within Q2 of 2024 the card program (Mastercard and/or Visa) will be launched. They will be cards reloadable directly with \$Gac, using tokens for physical or online purchases, withdraw cash or make staking +15%, everywhere and in full autonomy.

<u>Safety:</u> the high safety levell of our DAPPS and NFTs MARKETPLACE are an added value, appreciated by investiors, so to lead yhem to include Gacs in their crypto portfolio

PRESENCE ON MAJOR SEARCH ENGINES AND INTERNET REPUTATION



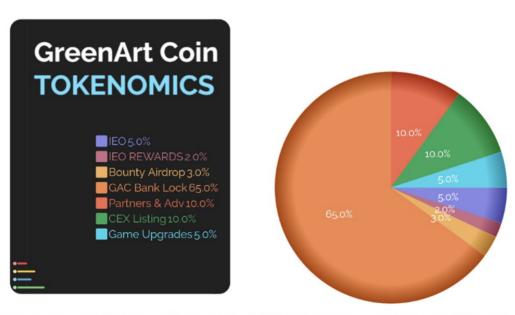
BEST REPUTATIONAL INDEX on internet (No negative news or information)

ECONOMY AND TOKENOMICS OF \$GAC TOKEN

Technical summary of data, as checkable on blockchain.

- •MARKET CAPITALIZATION: 3.024.589,44\$
- •CIRCULATING SUPPLY: 37.807.368 GAC (0,7561%)
- •CURRENT TOTAL SUPPLY: 5.000.000.000 (5 BILLIONS) TOKEN
- •MAX SUPPLY: 5.000.000.000 (5 BILLIONS)
- •The Full Diluited Value (FDV) of Greenart Coin (GAC) is 400.248.510 USD. This is a static evaluation of max market cap, in case the max number of 5 billions GAC token is circulating.
- •DAILY TRADING VOLUMES: FROM 5.000\$ UP TO 1.000.000\$ (different for any exchange).

TOKEN DISTRIBUTION



The pie chart represented the first distributions relative to the GAC BANK and it show in percentage the total value of \$GAC Tokens

Initial Circulating Supply

"GAC BANK" LOCK

LIQUIDITY is locked for about 65% of total supply.

GREENART COIN LTD decided to issue the totality of tokens, based on total supply, and keep them in custody by "GAC BANK" making them available in limited quantities (rarefaction) Such choice, made considering high market volatilty, wants to monitor the price and balance \$GAC circulation with market demand therefore preserving long term price growth.

Release of token in the market will be approved only and exclusively for:

-Rewards distribution	-Cex listing	-Dex and exchange liquidity

-Charities events - Advertising - Developments and updatesi

- Burnings(cut of total supply) - AIRDROP campaigns program - Volume of new published NFTs

"FLUID BLOCK"

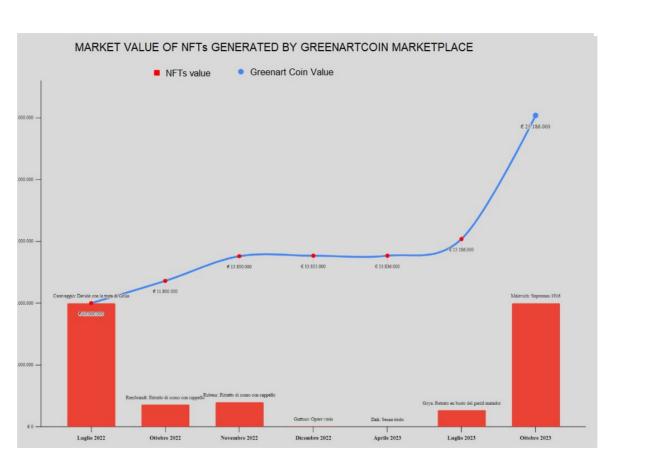
One of main Greenart Coin advantages is that, differently from the majority of tokens, it <u>has a real underlying value</u>, determined by NFTs owned and based on primary artworks with expertise reeports.

A part of NFTs created and sold on marketplace, in facts, is in exclusive property of Greenart Coin, and is held as asset, as guarantee for stakeholder in case on emergency and to provide financial solidity to the entire ecosystem. For this purpose Greenart cretaed the so called «Fluid Asset Block».

In case some owned NFTs should be sold, they will be sustituted with new ones («Fluid Bolck»), as a roll over, that, according to the ethical principles of Greenart Coin, intends to protect the whole community and minimize the risk of losses.

This approach discourage hard speculation and allows a more stable and permanent token price growth based on the parallel increase of the community and of NFTs aquired.

From the investors perspective it represents a financial cap floor preserving invested capital. Therefore is to be evidenced that the total value of owned NFTs may be currently worth up to 10 ML $\[mathbb{e}\]$, given that they are based mainly on expertised primary artworks (i.e. Rubens : 20/30 ML $\[mathbb{e}\]$, Rembrandt : 20/30 ml $\[mathbb{e}\]$, Malevich 90/95 ML $\[mathbb{e}\]$, Goya 10/15 ML $\[mathbb{e}\]$, Caravaggio 100/120 ML $\[mathbb{e}\]$).





Financial Projections

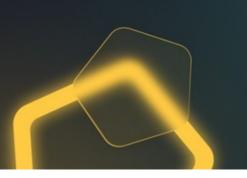
Our financial projections are related to studies on blockchain and nft markets

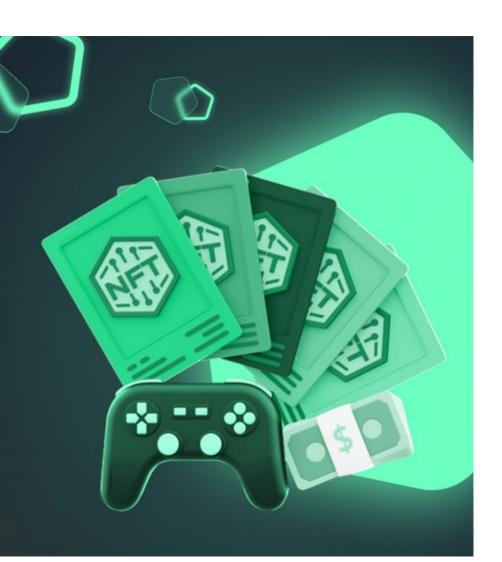




TOP PLAY-TO-EARN NFT GAMES FOR ANDROID AND IOS









The GAMING project of GREENART COIN is built on a game based on Web3 (IOS e ANDROID) where Players can build and manage their own ecological city or farm, as well as their own virtual art galleries and exhibitions using NFTs artworks from the market or self created with AI assistance (for those who will reach Level 2).

Player will earn rewards and bonuses assuming ecosustainable decisions in the game, as building green infrastructures, reduce energy consumption, promoting a sustainable way of life or even setting up a philantropic activity (as the one from GAC and called A DRAWING THAT CHANGE THE WORLD). The game will have GreenArt Coin \$GAC token as accepted currency for transactions and will enclose smart contracts in order to execute safe and transparent transactios between NFTs sellers and buyers. Trailer is already available at:

https://youtu.be/Ilyv9MjL96U?feature=shared



associated to the most revolutionary form of NFT diffusion; a futuristic investment formula, not disclosed before the launch, to avoid copies or clones. .The APP building Team (composed by expert professionals) is however really enthusiast, for the several reasons why the Mobile App may becom viral. This will lead to a huge increase of token exchange volumes, and logically, the natural growth of market price and company value. Forecasts could appear fantastic, but only in case the current price of 8 cents should reach only the easy target of 50 cents (crypto experts know this is a very prudent estimate) it means a multiplier of token value owned by the company (and its shareholder at that moment) from current 320, ML USD up to 2 Billions USD !!!!!

GREENART COIN is designing the richest and most attractive app of 2024 It will start with the availability of the simple STAKING (called EARN 15% SOON)

VectorStock®

VectorStock.com/8187609

GROWTH PERSPECTIVES

Market capitalization (direct MM) of token on the exchanges is about 1.000.000 \$ (volumes are floating on different exchanges and different days) with a FVD of about 400.000.000 \$ (fourhindred millions dollars). The whole STARTUP has its own prudential estimate, equal to 2,5 millions euro (excluding the value of digital artworks owned).

Currencies and tokens value, according to all experts opinion, is a growing function of TIME, and particularly of the one passed since Public Sale, first investors arrival and planned listing on major exchanges.

These will lead to the real price explosion, allowing \$Gac to access a market of millions investors.

In addition to the popularity of listing on biggest exchanges, these platforms, during the listing period, activate marketing campaigns, with advertising banner on their websites and any social media page referrable to them.

- •The goal of any exchange, in facts, is to increase trading volumes on their platfomrms (buy/sell/hold).
- •Further more all the activities in the Gac ecosystem (Game, App, Staking, NFT Staking, etc) should be added and, of course, the extraordinary impulse that the new investors may have in global marketing strategies.

MAJOR CRIPTOCURRENCIES and growth and profit indices

Let's have a look to the cryptocurrencies world to better understand, analyzing sector indicators, the profitability of the investment in Greenart Coin. With reference to other similar projects, and what thay have generated in terms of profits, it is possible a full awareness of the choice of purchasing, totally or in part, the start-up Greenart Coin.

- 1) It is estimated that the global number of crypto users is increase of 34% in 2023, from 432 millions to 580 millions (source: Cripto.com) A previous report by Bitfinex dated december 2023 forecasted that crypto user worldwide will reach 950 millions within 2024.
- 2) 2023 has been one of the best year for criptocurrencies, the most representative, Bitcoin and Ethereum, have brought to their investorsi respectively 155% and 90%. Meanwhiile the price of some currency among TOP 100 have generated profits up to 9.600%!.
- In 2023 must be noted SOLANA, an historical cryptocurrency that registered a +965% jump, AVAX +266%, CARDANO +147%, POLKADOT +96%, TRON +95%, XRP +82%. But the TOP was BONK performing +9600%. Very well also INJECTIVE with its +2923%, TELLOR TRIBUTES +2200%, KASPA +2198%, RENDER +1051% and many more. (Source: The Economic Time)

The sector capitalization has grown up to **1,66 Trilioni Usd.**

GOALS

We have the realistic expectation to reach, within Q1 of 2025 extraordinary goals.

PRICE: Currently around 0.08\$, Target at one year: between 0.88\$ per token up to 1\$, with extimated profit/ROI between 1000% and 1250%, for the following reasons:

- MARKETCAP, BURNINGS AND LA RAREFACTION: It is planned a gradual burning (cancel) of tokens up to 15%, to reduce total and circulating supply. The increasing marketcap added to the principle of rarefaction, naturally shall increase the price, given that \$GAC TOKEN is a deflationistic currency with limited supply.
- LISTING ON MAJOR EXCHANGES: will give popularity to \$GAC TOKEN, increasing trading volumes and therefore, the price.
- *COMPANY VALUE: certainly growing with the implementation of PLAY TO EARN, CRYPTOPOINTS and cards, the brilliant APP); non considering the value of the artworks aquired by GREENARTCOIN LTD currently worth about 25 millions euro.
- *UNION WITH THE NFTs: NFTs have a direct correlation with the \$Gac price. Even a single artwork purchase in \$GAC TOKEN will be able to make the price explode over 1 \$.
- >TEAM: our startup is proud of a team of international dimension, working hard and constantly on planned goals, promoting daily new horizons in the most competitive planet market.

CONCLUSIONS

Investing in Greenart Coin means betting on an innovative reality, with a very high profit potential and, at the same time, in an ethical project highly sustainable on the social and environmental point of viìew.

Purchasing the property of Greenart Coin (or part of it) means not only ensure the profitability and value growtrh of the company, but also to be owners of the NFTs in property and of the reserve of \$GAC deposited in the "GAC BANK Wallet"

The current total value is made summing up the following components:

•Goodwill (estimated) € 2.500.000

•Owned NFTs (minimal value) € 10.000.000

- •Even considering the risks related to a potential floating of NFTs and to current low liquidity of the token, the lowest estimate of company's value is **not less than € 10.000.000,00 (Tenmillions Euro)**
- •Investing such amount (to purchase he ownership= and another million to complete the ecosystem and, above all, the activities of maketing and promotions, the value of owned \$GAC only (that will also become much more liquid) should be around 3 Billions €. A growth worth 3000 times the invested capital!
- •Of course we are opened also to investors willing to purchase lower partecipations or shares, to whom the same values apply proportionally.

EXCHANGES and Aggregators listing **GREENART COIN**



































